

Social Service Checklist

Use this form to keep a record of in-person and phone interviews with social service agencies.

Note: Social Services benefit programs are determined by income. Agencies in your loved one’s area can inform you on specific eligibility requirements.

Date:	
Agency Name:	
Address:	
Phone:	
Name/Title of Person Interviewed:	

Are there eligibility requirements? What are they?

Is there an application process? What’s required?

List services provided. Is there a fee?

Accepts Medicare, Medicaid, Medical Assistance or private insurance?

Is there a sliding fee scale? What are the qualifications for a reduced rate?

Is written information available? Is it being sent?
