Social Service Checklist

Use this form to keep a record of in-person and phone interviews with social service agencies.

Note: Social Services benefit programs are determined by income. Agencies in your loved one’s area can inform you on specific eligibility requirements.

<table>
<thead>
<tr>
<th>Date:</th>
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<tbody>
<tr>
<td>Agency Name:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>Phone:</td>
<td></td>
</tr>
<tr>
<td>Name/Title of Person Interviewed:</td>
<td></td>
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</tbody>
</table>

Are there eligibility requirements? What are they?

_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

Is there an application process? What’s required?

_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

List services provided. Is there a fee?

_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________

For additional tools for caregiving or aging, visit www.CaregiversLibrary.org
Accepts Medicare, Medicaid, Medical Assistance or private insurance?

Is there a sliding fee scale? What are the qualifications for a reduced rate?

Is written information available? Is it being sent?